



## INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

<b>(51) International Patent Classification <sup>6</sup> :</b> <b>G06F 9/44</b>	<b>A1</b>	<b>(11) International Publication Number:</b> <b>WO 98/14869</b> <b>(43) International Publication Date:</b> 9 April 1998 (09.04.98)
<b>(21) International Application Number:</b> PCT/US97/17892 <b>(22) International Filing Date:</b> 2 October 1997 (02.10.97) <b>(30) Priority Data:</b> 08/724,830 2 October 1996 (02.10.96) US <b>(71) Applicant:</b> DSC TELECOM L.P. [US/US]; 1000 Coit Road, Plano, TX 75075 (US). <b>(72) Inventors:</b> CARRIER, David, F., III; 4521 Charlemagne Drive, Plano, TX 75093 (US). GILLESPIE, R., John, K.; 3806 Maywood Drive, Carrollton, TX 75007 (US). LUI, Janet, Kwai, Fun; 7780 McCallum Boulevard #22205, Dallas, TX 75252 (US). WEEKS, Donald, L., Jr.; 712 Melrose Drive, Richardson, TX 75080 (US). <b>(74) Agent:</b> FISH, Charles, S.; Baker & Botts, L.L.P., 2001 Ross Avenue, Dallas, TX 75201-2980 (US).		<b>(81) Designated States:</b> AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, CA, CH, CN, CU, CZ, DE, DK, EE, ES, FI, GB, GE, GH, HU, ID, IL, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MD, MG, MK, MN, MW, MX, NO, NZ, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL, TJ, TM, TR, TT, UA, UG, UZ, VN, YU, ZW, ARIPO patent (GH, KE, LS, MW, SD, SZ, UG, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, CH, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, ML, MR, NE, SN, TD, TG).  <b>Published</b> <i>With international search report.</i> <i>Before the expiration of the time limit for amending the claims and to be republished in the event of the receipt of amendments.</i>
<b>(54) Title:</b> SOFTWARE RELEASE CONTROL SYSTEM AND METHOD		
<pre> graph TD     160[SOURCE MODULES] --&gt; 162[RELEASE FORMS]     162 --&gt; 170[BUILD]     170 --&gt; 176[STATES]     176 --&gt; DEV[DEVELOPMENT]     DEV --&gt; INT[INTEGRATION TEST]     INT --&gt; SYS[SYSTEM TEST]     SYS --&gt; VER[VERIFICATION]     VER --&gt; FLD[FIELD DEPLOYMENT]     171[TRIGGER] --&gt; 160     171 --&gt; 162     171 --&gt; 170     171 --&gt; 176   </pre>		
<b>(57) Abstract</b>		
<p>Source modules (160) are checked-into a version control subsystem (12) and check-in data are sent to the file release control system (10). System (10) provides for the selection of check-in data for attaching to a release form (162), the entry of additional information, such as a problem report number associated with the source module (160), and submission of the release form (162) for approval for a build (170) of a software product. System (10) further provides for the permanent identification (171) of versions of source modules (160) with a specific build (170) of a product.</p>		

**FOR THE PURPOSES OF INFORMATION ONLY**

Codes used to identify States party to the PCT on the front pages of pamphlets publishing international applications under the PCT.

AL	Albania	ES	Spain	LS	Lesotho	SI	Slovenia
AM	Armenia	FI	Finland	LT	Lithuania	SK	Slovakia
AT	Austria	FR	France	LU	Luxembourg	SN	Senegal
AU	Australia	GA	Gabon	LV	Latvia	SZ	Swaziland
AZ	Azerbaijan	GB	United Kingdom	MC	Monaco	TD	Chad
BA	Bosnia and Herzegovina	GE	Georgia	MD	Republic of Moldova	TG	Togo
BB	Barbados	GH	Ghana	MG	Madagascar	TJ	Tajikistan
BE	Belgium	GN	Guinea	MK	The former Yugoslav Republic of Macedonia	TM	Turkmenistan
BF	Burkina Faso	GR	Greece	ML	Mali	TR	Turkey
BG	Bulgaria	HU	Hungary	MN	Mongolia	TT	Trinidad and Tobago
BJ	Benin	IE	Ireland	MR	Mauritania	UA	Ukraine
BR	Brazil	IL	Israel	MW	Malawi	UG	Uganda
BY	Belarus	IS	Iceland	MX	Mexico	US	United States of America
CA	Canada	IT	Italy	NE	Niger	UZ	Uzbekistan
CF	Central African Republic	JP	Japan	NL	Netherlands	VN	Viet Nam
CG	Congo	KE	Kenya	NO	Norway	YU	Yugoslavia
CH	Switzerland	KG	Kyrgyzstan	NZ	New Zealand	ZW	Zimbabwe
CI	Côte d'Ivoire	KP	Democratic People's Republic of Korea	PL	Poland		
CM	Cameroon	KR	Republic of Korea	PT	Portugal		
CN	China	KZ	Kazakhstan	RO	Romania		
CU	Cuba	LC	Saint Lucia	RU	Russian Federation		
CZ	Czech Republic	LI	Liechtenstein	SD	Sudan		
DE	Germany	LK	Sri Lanka	SE	Sweden		
DK	Denmark	LR	Liberia	SG	Singapore		
EE	Estonia						

## SOFTWARE RELEASE CONTROL SYSTEM AND METHOD

TECHNICAL FIELD OF THE INVENTION

This invention is related in general to the field of computer software systems. More particularly, the invention is related to a software release control system and method.

BACKGROUND OF THE INVENTION

Large-scale software development efforts require proper coordination and management of teams of software engineers and test engineers. When a software development effort involves a large group of engineers simultaneously working on multiple versions and releases of a large number of different source modules of the software product, confusion and inefficiency easily results if the development process and subsequent product release are not properly managed.

For example, some engineers may be coding source modules for version 3.1 of a software product X, while some engineers may be incorporating newer features into source modules for version 4.0, and still some engineers may be providing a fix to some problems reported in source modules of version 2.1. Note that it is possible to have overlap between the three groups of engineers, so that an engineer may be involved in all three efforts.

Compounding the problem is the fact that each version of a software product must pass through multiple developmental stages prior to its release, where advancing to the next stage requires the passing of some predetermined testing and approval process. To be tested, all the source modules for that version of the software product must be collected and built into a load. The process of load building is also called compiling and linking of all the source modules. The resultant load or build is the software product to be tested or to be delivered to the customers when all the developmental stages have been passed.

Previously, the process of determining which source modules to collect, collecting the source modules, and building the load therefrom is tedious and time-consuming. Many hours were spent in meetings with software engineers and managers to determine which source modules should be included in which version, and what reported problems were fixed by which source modules, and whether the source modules with new features should be included in the present build. The end result is a list of source modules that is used to identify and pull the source modules, typically from a version control subsystem into which engineers have checked in their work. The source modules are then manually identified and compiled into a load, and manually downloaded into a storage medium such as a tape or compact disc for delivery to the customers.

It may be seen that because the process of building a software load is repeatedly performed in the development of the software product, considerable savings in time, energy, and funds are possible if the process is automated and made more efficient.

SUMMARY OF THE INVENTION

Accordingly, there is a need for apparatus and method for file release control that automates and stream lines the process.

5           In accordance with the present invention, apparatus and method for file release control are provided which eliminates or substantially reduces the disadvantages associated with prior methods.

10           In one aspect of the software release control method, the steps include receiving and storing check-in data related to source modules checked into a version control system, then attaching selected check-in data to a selected release form, and submitting the selected release form for approval. The submissions are then approved by appropriate  
15           personnel, and source modules associated with the check-in data attached to the approved release form, assigned to a build and tagged with a unique build label. The load is then built with source modules that have the unique build label.

20           In another aspect of the invention, the method steps include receiving and storing check-in data related to source modules checked into a version control system, selecting one or more check-in data, selecting one or more check-in data of any third party software, and attaching  
25           the selected third party software to a build. Additionally, the steps include specifying one or more problem report numbers or authorizing document numbers associated with the release form, submitting the release form, and assigning the release form to a build. Source  
30           modules associated with the check-in data attached to the release form of the approved build are then tagged with a unique build label. The load is then built with source modules that have the unique build label.

In yet another aspect of the invention, a software release control system constructed according to the teachings of the present invention includes a load builder coupled to a version control system and at least one developer workstation, the version control system having a database for storing source modules. Also provided is a check-in database accessible by the load builder for storing check-in data generated as source modules are being checked into the version control system, with the check-in data having information related to each source module. The system further includes a build database accessible by the load builder for storing data related to source modules that are approved for being included in a load. The stored data are further associating the source modules stored in the version control system to the load.

#### BRIEF DESCRIPTION OF THE DRAWINGS

For a better understanding of the present invention, reference may be made to the accompanying drawings, in which:

FIGURE 1 is a simplified block diagram of an exemplary software release control system constructed according to the teachings of the present invention;

FIGURES 2A and 2B are an exemplary flowchart of a software release control process according to the teachings of the present invention;

FIGURE 3 is a block diagram illustrating the software release control process;

FIGURE 4 is a diagram illustrating the users of software release control system;

FIGURE 5 is an exemplary flowchart of a process to attach source modules to release forms;

FIGURE 6 is an exemplary flowchart of a process to assign release forms to a build;

FIGURE 7 is an exemplary flowchart of a create new product process;

FIGURE 8 is an exemplary flowchart of a process to create a build;

5       FIGURE 9 is an exemplary flowchart of a process for defect tracking;

FIGURE 10 is a block diagram illustrating defect tracking; and

10       FIGURE 11 is a simplified block diagram of a remote access to software release control system.

#### DETAILED DESCRIPTION OF THE INVENTION

15       The preferred embodiment(s) of the present invention is (are) illustrated in FIGURES 1-11, where like reference numerals being used to refer to like and corresponding parts of the various drawings.

20       Referring to FIGURE 1, a block diagram of a software release control system 10 constructed according to the teachings of the present invention is shown. Software release control system 10 uses a version control subsystem 12 to manage the numerous versions of software modules or files developed by software engineers. Version control subsystem 12 may be coupled to software release control system 10 and a number of workstations, personal computers, 25       terminals, or any suitable data display and entry device 14, via a computer network 16. At least two databases or files are included in version control subsystem 12 - source files 18 for storing source modules being developed or modified, and third party files 20 for storing source 30       modules of third party software that will be incorporated into the load. During code development, engineers check out source files to work on and check them back in at the end of the work session. Version control subsystem 12 generally keeps track of what changes were made to the

file. Examples of available version control subsystems include ClearCase by Atria Software of Schaumburg, Illinois; Control Version System by Free Software Foundation of Cambridge, Massachusetts; DSEE by Hewlett Packard of Palo Alto, California.

Further coupled to software release control system 10 is another data display and entry device 22 provided for configuration administrator(s), who has authority to initiate and oversee the load building process. A problem reporting tool 24, represented in FIGURE 1 by a data display and entry device, is also coupled to software release control system 10. Problem reporting tool 24 is used to record problems reported by customers, test engineers, and other sources. Each problem report is assigned a unique problem report number for tracking and auditing purposes.

Software release control system 10 includes a number of tools, including a load builder 30 and a defect tracker 32. A number of files or databases are also included for storing a variety of data: check-in data 40, approved files 42, deferred files 44, submitted files 46, load list 50, and build report 52. Check-in data database 40 stores records associated with source modules that have been checked into version control subsystem 12. Check-in data 40 may include the developer's name, file name, check-in number, product, release, check-in time, total number of lines, number of lines changed, etc. Approved files database 42 stores data associated with source modules that have received approval for inclusion into a build, while deferred files database 44 stores data associated with source modules that have been denied inclusion into a build. Submitted files database 46 stores data associated with those source modules that have been attached to release forms. Release forms are logical groupings of



source modules collected and submitted for the build process. Load list database 50 stores a list of built modules and third party software that have been identified to go onto deliverable media. The load list is used during  
5 generation of the deliverable media. Build report database 52 stores data generated from the load building process. Hard copy reports may then be generated from data stored in build report database 52.

After a load is built, it may be downloaded to a  
10 portable storage medium 60, such as a tape 62 and compact disc 64. Storage medium 60 containing a load may then be tested on a test bed 66. In addition, the load may be electronically transferred to a remote site 68, via telecommunications networks or computer networks, for  
15 operations and/or testing.

FIGURES 2A and 2B is a flowchart describing the process of software release control 100. References may also be made to various system components shown in FIGURE 1 and to the diagram in FIGURE 3 providing an illustration  
20 of the process.

A user, typically a software engineer engaged in the development, modification, or testing of software code, logs into system 10 and selects a software product from a displayed list of existing or developing software products,  
25 as shown in block 102. If the source module that the engineer desires to work on is already checked into version control subsystem 12, then it is checked out therefrom, as shown in block 104. The engineer then codes or modifies the source module, as shown in block 106. At the end of  
30 the work session, the source module is checked back into version control subsystem 12 in block 108. When a source module is checked into version control subsystem 12, a trigger sends check-in data to software release control system 10, as shown in block 110. This check-in process is

shown in FIGURE 3, where source modules 160 are checked into version control subsystem 12 and causing triggers to be invoked and received by software release control system 10.

5           In block 112 of the flowchart, the check-in data are stored by software release control system 10. If the source module is completed, then its associated check-in data may be attached to open release form 166 and 168, as shown in block 116 and illustrated in FIGURE 3. A release  
10 form is a logical grouping of check-in data associated with source modules checked into version control subsystem 12. A release form is typically associated with a particular problem report number or feature specification documentation number. When a release form is associated  
15 with a problem report number, the source modules associated therewith are developed or modified in response to the problem reported. When a release form is associated with a feature specification documentation number, the source modules associated therewith are typically developed for a  
20 new release. Once the release forms are complete, they are submitted as candidates for a particular build 170, as shown in block 118 and illustrated in FIGURE 3.

Software release control system 10 preferably provides a graphical and menu-driven user interface for prompting  
25 for data entry and displaying options. For example, to attach check-in data of source modules to a release form, the user may select from a list of possible functions related to release forms, such as listing of currently open release forms, creating a new release form, attaching  
30 check-in data to a release form, submitting a release form, etc. A pointing device such as a mouse may be used to select the desired option from the list. To attach check-in data to release forms, the user may select the appropriate option, which brings up a list of currently

open release forms for selection. The selection of a release form then causes a list of unattached check-in data for the software product in question that are associated with the particular user. The user may then select one or more check-in data for attachment to the release form. The user may also be prompted to provide additional data for each check-in data selected, such as the date of any preliminary logical inspection of the source module (such as a Fagan inspection), a problem report number or a feature specification documentation number, etc.

Returning to FIGURES 2A and 2B, in block 120, when release forms are submitted for a build, an electronic notification message may be automatically generated and sent to designated personnel having the responsibility of assigning and approving submitted release form(s) to a particular build, such as a configuration administrator. The configuration administrator may then assign the release form to a build and approve the build, as shown in block 122. The release forms are sorted according to approval - those release forms approved for a build and those release forms not approved for a build, as shown in blocks 124 and 126. The release forms not approved for a build may be deferred for a later build, and the associated data are stored, as shown in block 128. Although not shown explicitly, release forms may also be disapproved or rejected for a number of reasons, which may be unsubmitted or deleted from system 10 after a predetermined time period. In block 130, the approved release forms are then provided in a list, which is used to tag or label all source modules 160 stored in database 18 that are to be included in build 170, as shown in block 132 and FIGURE 3. The build label identifies the product, version, and build in which the tagged source modules will be incorporated. System 10 further provides for the permanent identification

171 of versions of source modules 160 with a specific build 170 of a product.

A configuration administrator may initiate a build after all necessary release forms have been submitted, approved, assigned, and tagged. Software release control system 10 first retrieves source modules that bear the appropriate build label from version control subsystem 12, as shown in block 134, and also retrieves any third party software from version control subsystem 12, as shown in block 136. A build script is then invoked and executed to compile and link the source modules, third party software, and any other files necessary for the execution of the resultant software product, as shown in block 138. As shown in FIGURE 3, the built load may be in any one of development stages 176: development, integration test, system test, verification, and field deployment, and is so identified in its load number or part number identifier. For example, a load number may indicate, sequentially, the customer identifier, part number, release, point release, maintenance release, feature release, development state V, and version number. Development state V may indicate the verification stage, for example. In block 142, the build may then be downloaded to a portable storage medium for delivery to a customer, electronically transferred to a desired destination for delivery or testing, or downloaded to a test bed for testing purposes. A build report summarizing information related to the build may also be generated.

It may be seen that software release control system 10 preferably provides a number of security levels to users having differing needs and assigned tasks. Referring to FIGURE 4, users 200 of system 10 may be assigned roles, such as system 202, administration 204, manager 206, and regular 208. For example, regular users 208 may have

access to those functions related to creating release forms, attaching the source modules to release forms, and submitting release forms. Manager users 206 may have the additional ability to assign release forms to builds for those software products for which they have authorization during selected development stages, such as development and integration test. Administration users 204 may additionally have access to build administration functions, such as initiating the tagging source modules with build labels and specifying third party software. System users 202 may have unrestricted access to all resources.

FIGURE 5 provides additional details on an exemplary process to attach a source module to a release form 220. From a display of a list of open release forms, the user may select one or more release forms, as shown in block 222. A listing of source modules associated with the user and checked into version control subsystem 12 are then displayed for the user's selection, as shown in block 224. For each selected source module, the user is prompted to provide certain predetermined information, such as whether a preliminary inspection, for example Fagan inspection, was performed and date of the inspection, as shown in block 226. The user may also be prompted to enter problem report number(s) or feature specification document number(s) associated with the source module, as shown in block 228. Software release control system 10 then groups the selected source module with the selected release form. The attachment process ends in block 230.

As described above, after source modules are attached to release forms primarily by the engineers or developers, the release forms are then assigned to a build, primarily by build administrators. Referring to FIGURE 6, an exemplary assignment process 240 is shown. A list of release forms submitted for a given product is displayed,

as shown in block 242. The user, such as build administrator, selects a release form from the list, as shown in block 244. In block 246, details of check-in data associated with the selected release form are then  
5 displayed, so that the user may review the details and indicate his/her approval, as shown in block 248. If the user disapproves of the release form, then an electronic message may be generated and sent to the developer(s) associated with the source modules so that appropriate  
10 action may be taken, as shown in block 250. If the release forms are approved, then a list of builds for the selected software product is displayed, as shown in block 254. The user may then select the build that will incorporate the approved release form, as shown in block 256. The process  
15 ends in block 258 thereafter.

Referring to FIGURE 7, an exemplary process 270 for creating a new software product in software release control system 10 is shown. As described above, it is preferable to limit access to this function to users with system  
20 authority. When this option is selected, system 10 prompts for the product identifier and release number, as shown in block 272. A sequence number and a build index number are then set by system 10, as shown in blocks 274 and 276. For example, sequence number may be set to 1 and the build  
25 index number may be set to 0. The process ends in block 278. When the user enters product and release number of an existing product, error messages may be displayed.

FIGURE 8 shows an exemplary process for creating a new build 290. When this function is selected by the user, the  
30 screen displays a prompt for the user to identify the owner of the build, as shown in block 292. system 10 then queries and obtains from the check-in database information on software products and previous builds known to be related to the owner identifier entered by the user, as

shown in block 294. The result is displayed for the user to select the software product and a build, as shown in block 296. Dependencies such as operating system and environment variables which specify certain values to be  
5 used in the build are either copied from an existing build and modified or entered by the user for the new build, as shown in block 298. Other information such as specifying third party software may also be entered at this time. A build label for the new build is then generated, based on  
10 the information given, as shown in block 300. The create new build process ends in block 302.

As described above, software release control system 10 is also capable of tracking defects in previous versions and how these defects are fixed in subsequent versions. An  
15 exemplary process 320 performed by defect tracker 32 (FIGURE 1) is shown in FIGURE 9. References are also made to FIGURE 10, which provides a graphical illustration of the process. A product and a build are first specified or selected from lists displayed by system 10, as shown in  
20 blocks 322 and 324. With this information, defect tracker 32 obtains a list of all check-in data of all source modules associated with the selected build and product, as shown in block 326. Problem report numbers that are specified in the check-in data are then obtained, as shown  
25 in block 328. As identified by the problem report numbers, those problem reports stored in problem reporting tool 24 (FIGURE 1) are labeled with the build label of the present build, as shown in block 330.

It may be seen in FIGURE 10 that source module check-in data 360 and 362, a release form 364 that includes  
30 check-in data 360 and 362, and load 366 are all tagged with a build label 370-376. In determining which check-in data and correspondingly, which source module contains the code for fixing a known defect, a problem report number 384

associated with check-in data 360 is used to identify a problem report 368 with the problem report number identifier 380. Problem report 368 is then tagged with a build label 388 that corresponds to load 366. Therefore,  
5 the proper association between a load and problem report(s) is made.

FIGURE 11 shows that a software release control system 400 may also be accessed from a site 410 located remotely from system 400. Software release control system 400  
10 includes a load builder 401, a defect tracker 402, and a database 403, which stores a number of files as described above in conjunction with FIGURE 1. A version control subsystem 404 having a database storing source files 405 is coupled to system 400. A workstation 406 may also be  
15 coupled to system 400 to provide administrator access thereto. At remote site 410, a second version control subsystem 411 storing source files 412 generated and/or maintained by software engineers at remote site 410 is provided. Version control subsystem 411 is coupled to  
20 developer workstations, personal computers, and other suitable tools 416 which facilitate code development.

At the end of a work session, a software engineer checks in source modules to remote version control subsystem 411, which are then stored in source files  
25 database 412. As the source modules are checked in, a trigger is invoked and sent to software release control system 400. Similar to the local site application as shown in FIGURE 1, the trigger includes check-in data. The trigger may be transmitted over telecommunications  
30 networks, computer networks, or a dedicated line, as deemed suitable. In a periodic manner, packets containing the contents of source files database 412 are electronically copied to source files database 405 of local version



control subsystem 404 to synchronize the databases, so that the contents thereof are essentially identical over time.

When a user has completed the source modules, he/she may attach them to one or more release forms and then  
5 submit the release forms for a build, in the same manner as described above. When release forms are approved for a build, the corresponding source modules stored in remote source files database 412 that make up the release form are tagged with the appropriate build label. The load building  
10 process obtains approved files or source modules from remote version control subsystem 411 to build the load. Defect tracking for the remote site is performed in a similar manner as described above, where a build label becomes associated with problem reports. Constructed in  
15 this manner, developers may be submit source files from one or more remote sites to one local software release control system for load building and defect tracking.

Although the present invention and its advantages have been described in detail, it should be understood that  
20 various changes, substitutions and alterations can be made therein without departing from the spirit and scope of the invention as defined by the appended claims.

WHAT IS CLAIMED IS:

1. A software release control method, comprising the steps of:

receiving and storing check-in data related to source  
5 modules checked into a version control system;

attaching selected check-in data to a selected release  
form;

submitting the selected release form for a build;

approving the build;

10 tagging source module associated with the check-in  
data attached to the release form of the approved build  
with a unique build label; and

building a load with source modules having the unique  
build label.

15 2. The method, as set forth in claim 1, further  
comprising the step of providing an interactive user  
interface for displaying information, prompting data entry  
by users, and receiving information associated with each of  
20 the steps.

3. The method, as set forth in claim 1, further  
comprising the steps of:

25 displaying a list of source modules checked into the  
version control system available for attachment to a  
release form; and

permitting the user to select from the displayed list,  
and receiving the selection as an input.

4. The method, as set forth in claim 1, further comprising the steps of:

displaying a list of release forms having check-in data attached thereto for submission; and

5 permitting the user to select from the list and receiving the selection as an input.

5. The method, as set forth in claim 1, further comprising the steps of:

10 displaying a list of submitted release forms for assignment to a build; and

permitting the user to select from the list and receiving the selection as an input.

15 6. The method, as set forth in claim 1, further comprising the steps of:

not approving the build; and

20 automatically sending an electronic notification message to one or more users associated with the source modules associated with the release form in the build.

7. The method, as set forth in claim 1, further comprising the steps of:

25 completing attachment of check-in data to release forms; and

automatically sending an electronic notification message to one or more users.

30 8. The method, as set forth in claim 1, wherein the attaching step further comprises the step of attaching check-in data of a third party software to a build.

9. The method, as set forth in claim 1, wherein the attaching step further comprises the steps of:

displaying a listing of third party software checked into the version control system;

5 permitting a selection of one or more third party software from the list; and

attaching check-in data of the selected third party software to a build.

10 10. The method, as set forth in claim 9, further comprising the step of retrieving the third party software from the version control system prior to building the load.

15 11. The method, as set forth in claim 1, further comprising the step of retrieving the source modules having the unique build label from the version control system prior to building the load.

20 12. The method, as set forth in claim 1, further comprising the step of associating a problem report number identifying a problem report with a source module being attached to a release form.

25 13. The method, as set forth in claim 12, further comprising the step of tagging the problem report with the unique build label.

30 14. The method, as set forth in claim 1, further comprising the step of formulating the build label as having an identification of a development stage for the load.

15. The method, as set forth in claim 1, further comprising the step of receiving a trigger from the version control system in response to a source module being checked in.

5

16. The method, as set forth in claim 1, further comprising the steps of:

displaying a list of source modules checked into the version control system available for attachment to a release form;

10

permitting the user to select from the displayed list, and receiving the selection as an input; and

prompting for and receiving user entry of information related to the selected source module.

15

17. The method, as set forth in claim 1, further comprising the steps of:

checking in a source module into a second version control system located at a remote site; and

20

receiving and storing check-in data from the second version control system related to the remotely checked-in source modules.

25

18. The method, as set forth in claim 17, further comprising the steps of:

remotely attaching selected check-in data to a selected release form; and

remotely submitting the selected release form for a build.

30

19. The method, as set forth in claim 17, further comprising the step of receiving source module change data from the second version control system.

20. The method, as set forth in claim 17, further comprising the step of tagging source module stored at the second version control system and associated with the check-in data attached to the release form of the approved  
5 build with a unique build label.

21. The method, as set forth in claim 1, further comprising the step of providing users multiple levels of authorized access and functions.

22. A software release control method, comprising the steps of:

receiving and storing check-in data related to source modules checked into a version control system;

5       selecting one or more check-in data;

attaching the selected check-in data to an open release form;

specifying one or more problem report numbers associated with the release form;

10       submitting the release form;

assigning the release form to a build;

tagging source modules associated with the check-in data attached to the release form in the build with a unique build label;

15       selecting one or more check-in data of any third party software; and

building a load with source modules having the unique build label.

20       23. The method, as set forth in claim 22, further comprising the step of providing an interactive user interface for displaying information, prompting data entry by users, and receiving information associated with each of the steps.

25

24. The method, as set forth in claim 22, further comprising the steps of:

displaying a list of source modules checked into the version control system available for attachment to a release form; and

30

permitting the user to select from the displayed list, and receiving the selection as an input.

25. The method, as set forth in claim 22, further comprising the steps of:

displaying a list of release forms having check-in data attached thereto for submission; and

5        permitting the user to select from the list and receiving the selection as an input.

26. The method, as set forth in claim 22, further comprising the steps of:

10       displaying a list of submitted release forms for assignment to a build; and

         permitting the user to select from the list and receiving the selection as an input.

15       27. The method, as set forth in claim 22, further comprising the steps of:

         not approving the build; and

         automatically sending an electronic notification message to one or more users associated with the source  
20       modules associated with the release form in the build.

28. The method, as set forth in claim 22, further comprising the steps of:

         completing attachment of check-in data to release  
25       forms; and

         automatically sending an electronic notification message to one or more users.



29. The method, as set forth in claim 22, wherein the attaching step further comprises the steps of:

displaying a listing of third party software checked into the version control system;

5        permitting a selection of one or more third party software from the list; and

attaching check-in data of the selected third party software to a build.

10        30. The method, as set forth in claim 22, further comprising the step of retrieving the third party software from the version control system prior to generating the load.

15        31. The method, as set forth in claim 22, further comprising the step of retrieving the source modules having the unique build label from the version control system prior to building the load.

20        32. The method, as set forth in claim 22, further comprising the step of tagging the problem report with the unique build label.

25        33. The method, as set forth in claim 22, further comprising the step of formulating the build label as having an identification of a development stage for the load.

34. The method, as set forth in claim 22, further comprising the steps of:

displaying a list of source modules checked into the version control system available for attachment to a release form;

permitting the user to select from the displayed list, and receiving the selection as an input; and

prompting for and receiving user entry of information related to the selected source module.

35. The method, as set forth in claim 22, further comprising the steps of:

checking in a source module into a second version control system located at a remote site; and

receiving and storing check-in data from the second version control system related to the remotely checked-in source modules.

36. The method, as set forth in claim 35, further comprising the steps of:

remotely attaching selected check-in data to a selected release form; and

remotely submitting the selected release form for a build.

37. The method, as set forth in claim 35, further comprising the step of receiving source module change data from the second version control system.

38. The method, as set forth in claim 35, further comprising the step of tagging source module stored at the second version control system and associated with the check-in data attached to the release form of the approved build with a unique build label.

39. The method, as set forth in claim 22, further comprising the step of providing users multiple levels of authorized access and functions.

40. A software release control system, comprising:  
a load builder coupled to a version control system and  
at least one developer workstation, the version control  
system having a database for storing source modules;

5 a check-in database accessible by the load builder for  
storing check-in data generated as source modules are being  
checked into the version control system, the check-in data  
having information related to each source module; and

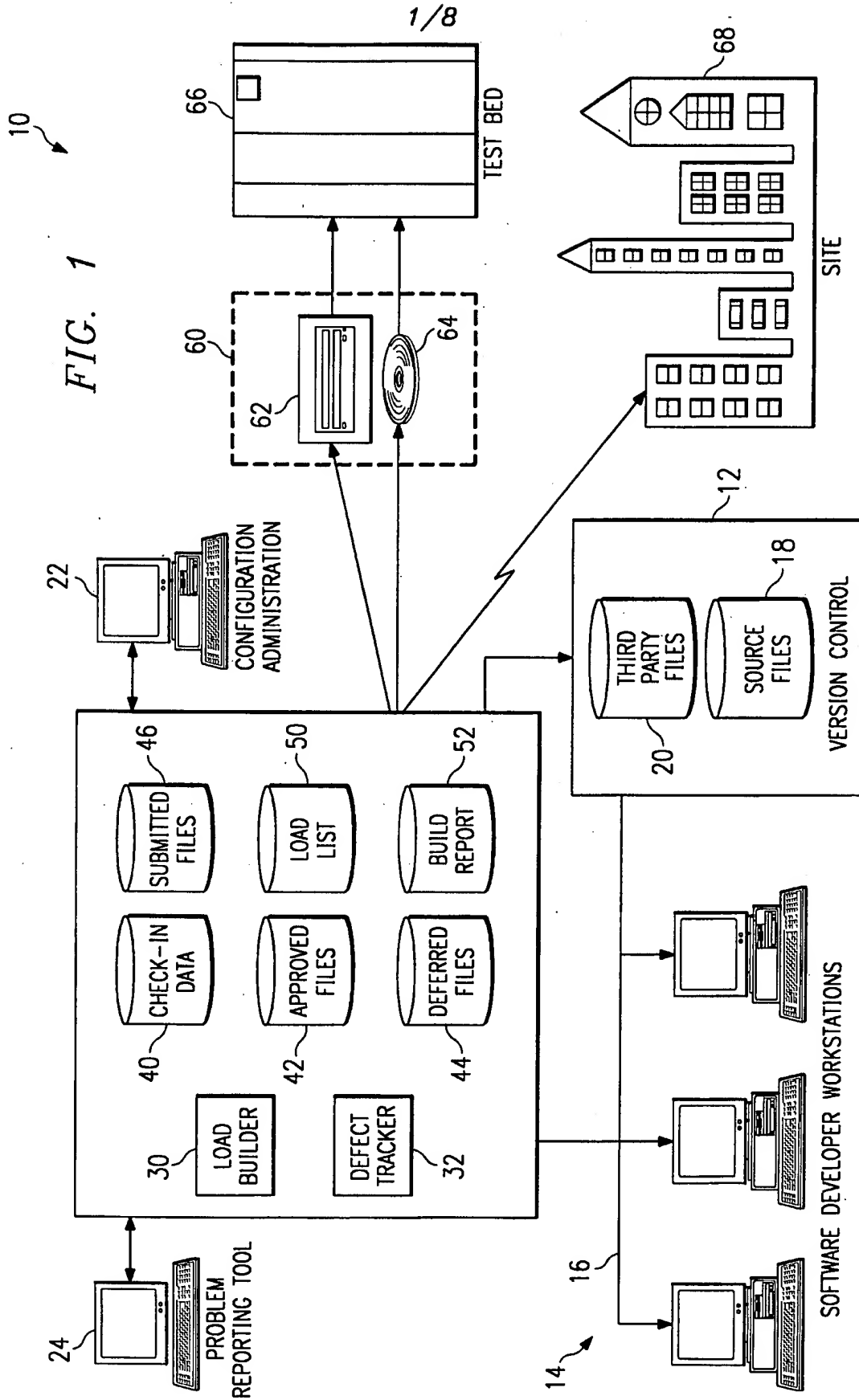
10 a build database accessible by the load builder for  
storing data related to source modules that are approved  
for inclusion in a load, the stored data further  
associating the source modules stored in the version  
control system to the load.

15 41. The software release control system, as set forth  
in claim 40, wherein the build database comprises a  
submitted file for storing check-in data associated with  
source modules submitted for a build.

20 42. The software release control system, as set forth  
in claim 40, wherein the build database comprises an  
approved file for storing check-in data associated with  
source modules submitted and approved for a build.

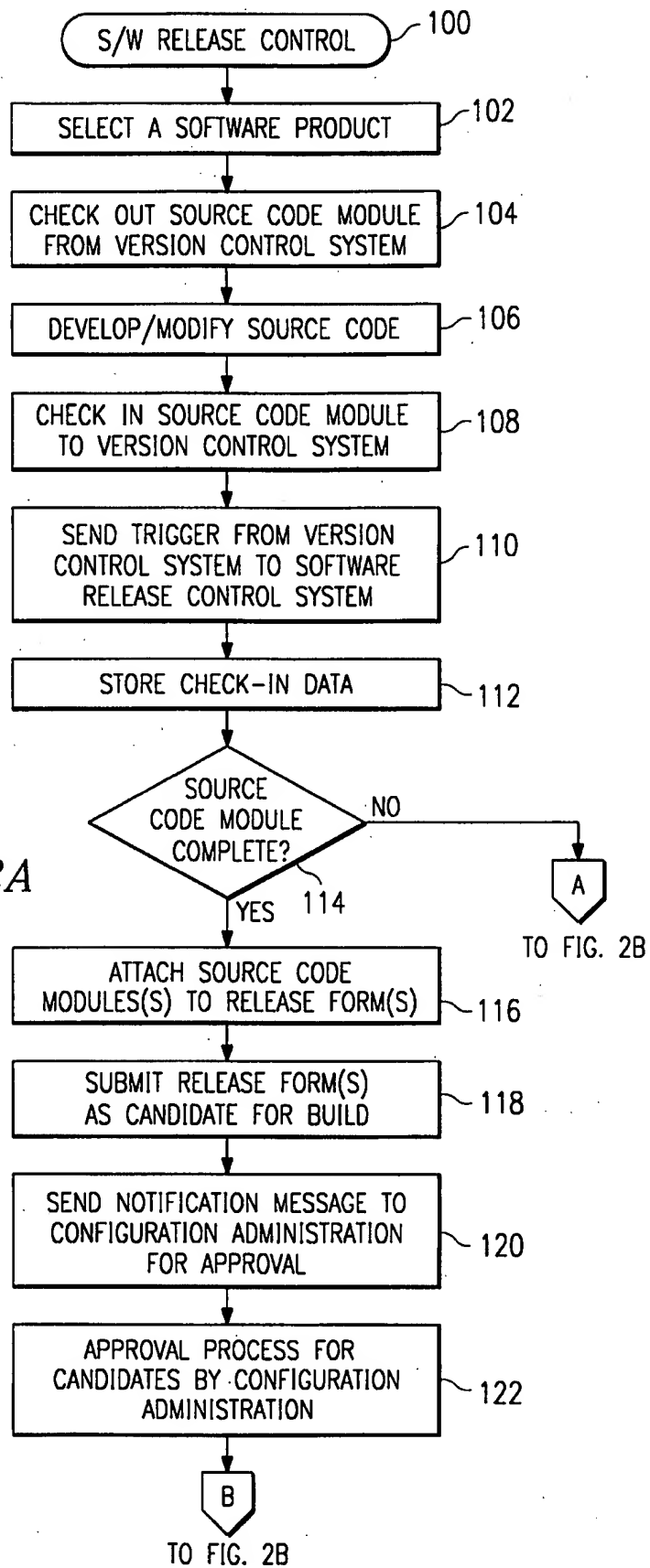
25 43. The software release control system, as set forth  
in claim 40, wherein the build database comprises a  
deferred file for storing check-in data associated with  
source modules submitted for a build but not approved for  
an immediate build.

30 44. The software release control system, as set forth  
in claim 40, further comprising an access path to problem  
reports stored in a problem reporting tool.



2/8

FIG. 2A



3/8

FROM FIG. 2A



FIG. 2B

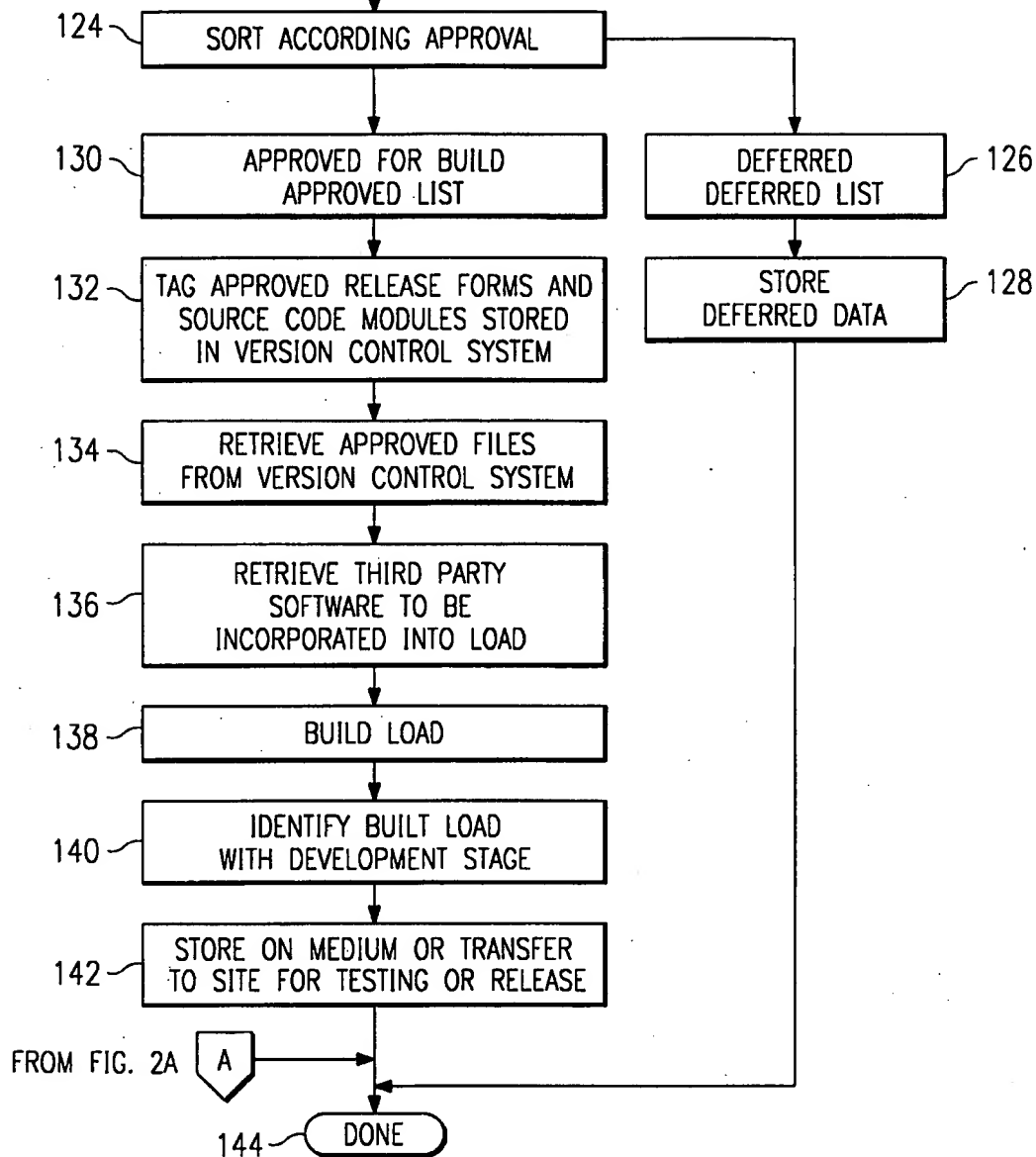


FIG. 4

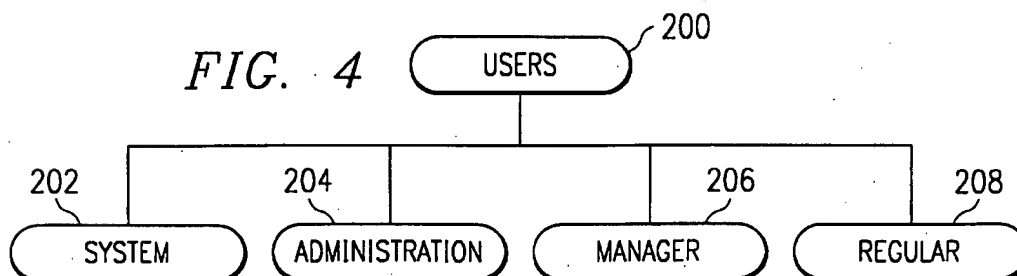
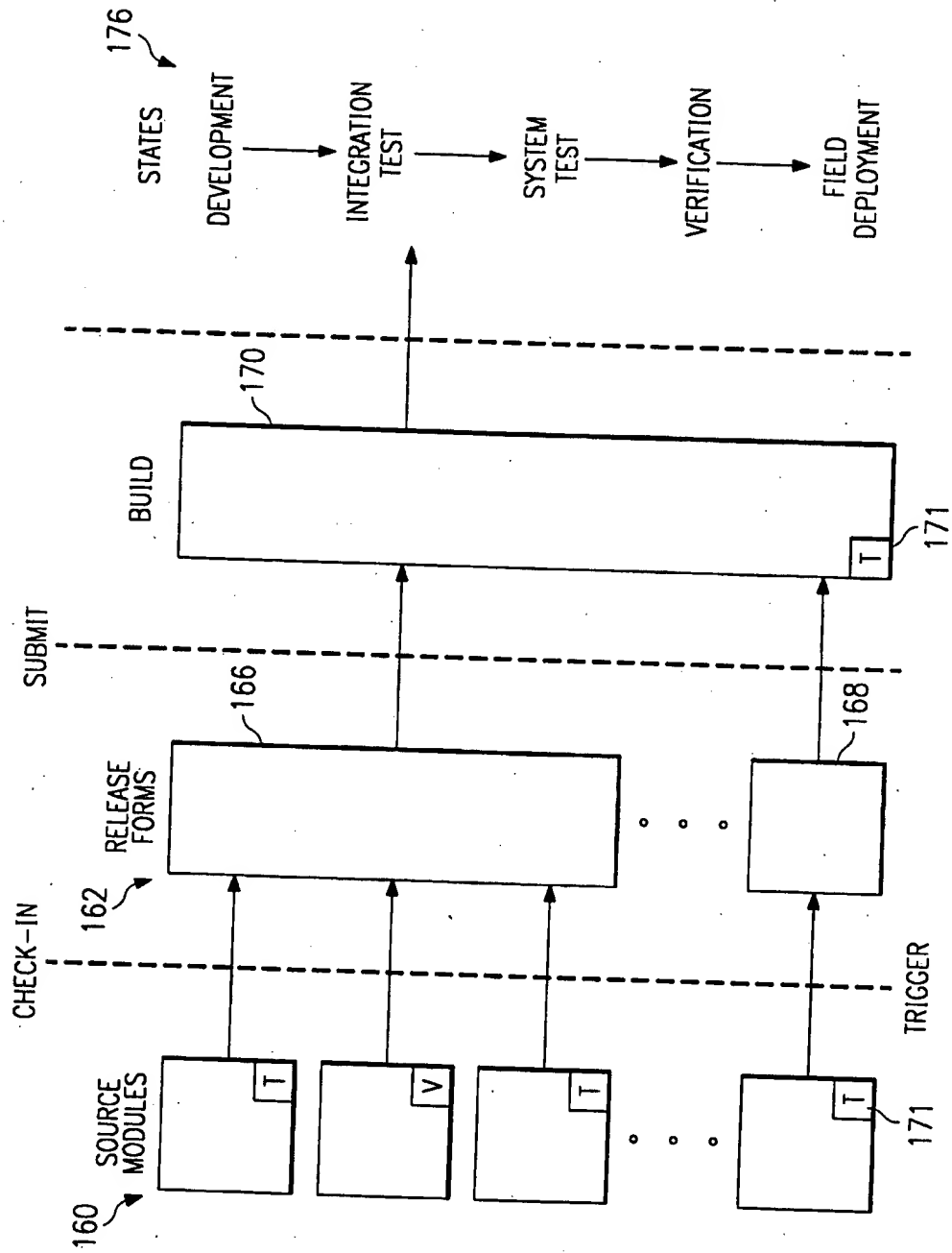


FIG. 3





5/8

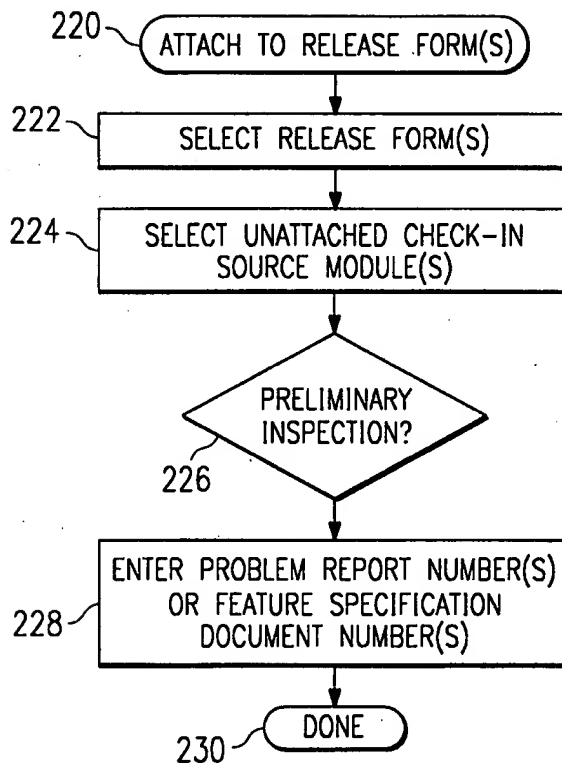


FIG. 5

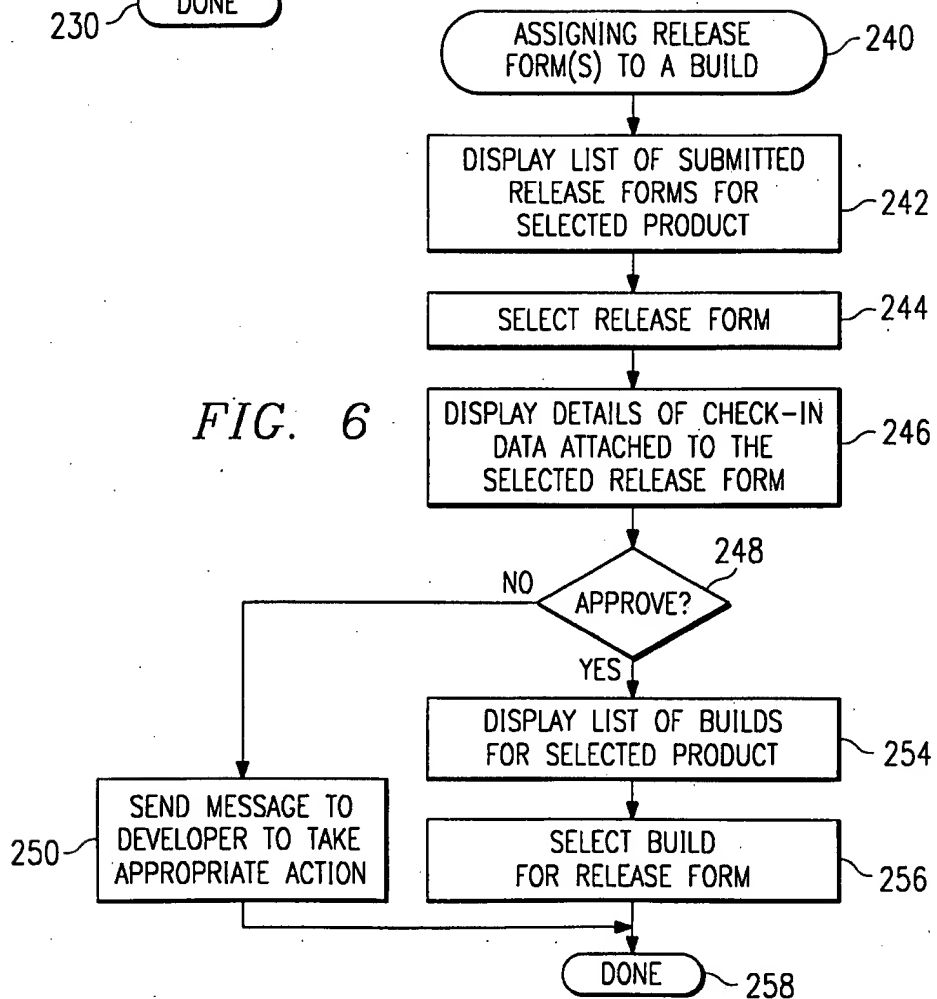


FIG. 6

6/8

FIG. 7

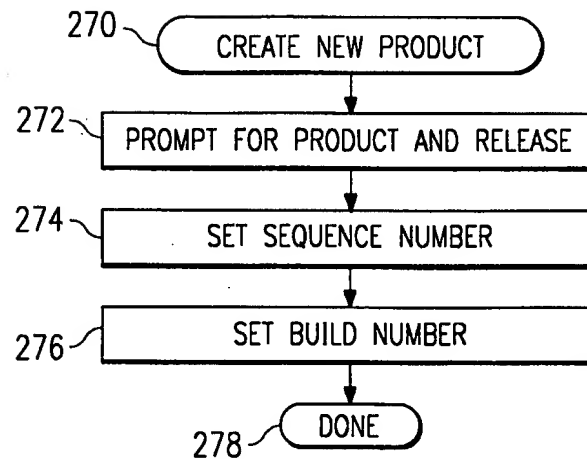
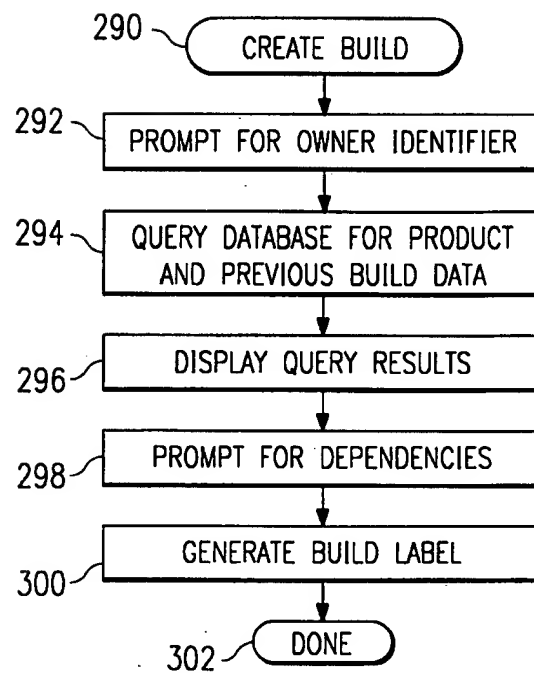


FIG. 8



7/8

FIG. 9

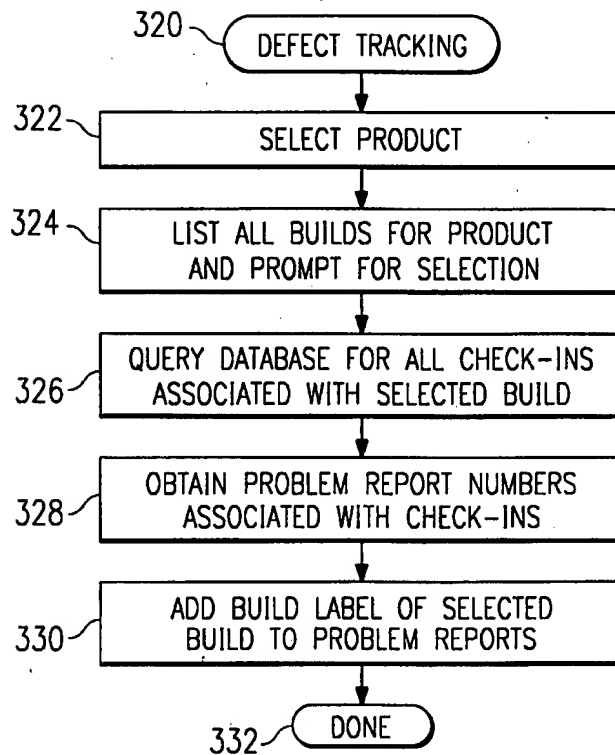
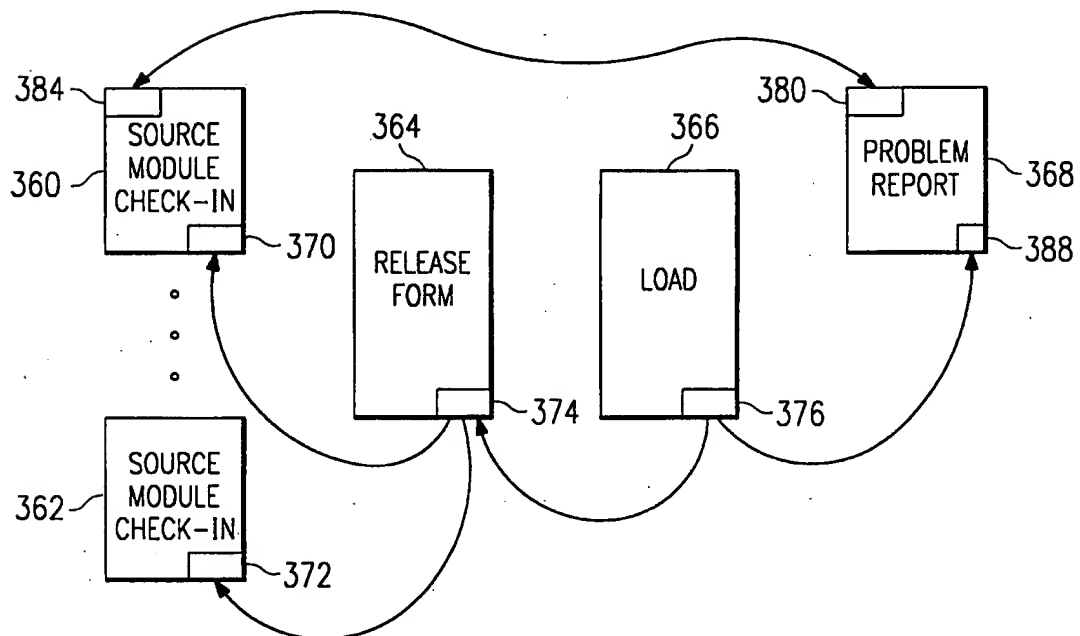
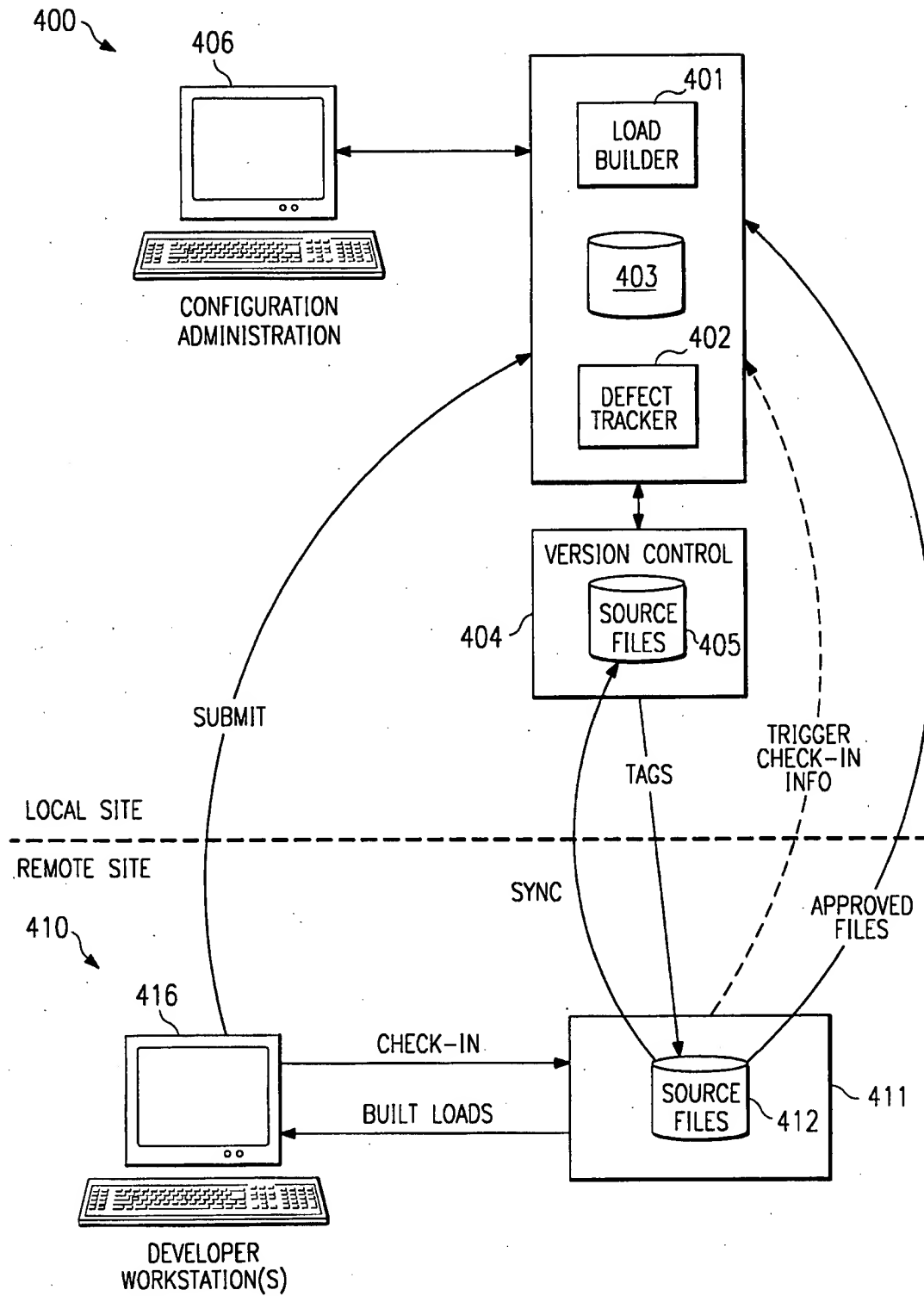


FIG. 10



8/8

FIG. 11



# INTERNATIONAL SEARCH REPORT

International Application No

PCT/US 97/17892

A. CLASSIFICATION OF SUBJECT MATTER  
IPC 6 G06F9/44

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC 6 G06F

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	US 4 558 413 A (SCHMIDT ERIC E ET AL) 10 December 1985 see column 1, line 5 - column 11, line 60 ----	1-44
A	BAALBERGEN E H ET AL: "ON THE DESIGN OF THE AMOEBA CONFIGURATION MANAGER" ACM SIGSOFT SOFTWARE ENGINEERING NOTES, vol. 17, no. 7, 1 November 1989, pages 15-22, XP000255897 see page 16, left-hand column, line 32 - page 19, left-hand column, line 7 -----	1-44

☐ Further documents are listed in the continuation of box C.

☒ Patent family members are listed in annex.

### \* Special categories of cited documents :

"A" document defining the general state of the art which is not considered to be of particular relevance

"E" earlier document but published on or after the international filing date

"L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)

"O" document referring to an oral disclosure, use, exhibition or other means

"P" document published prior to the international filing date but later than the priority date claimed

"T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention

"X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone

"Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.

"&" document member of the same patent family

Date of the actual completion of the international search

28 January 1998

Date of mailing of the international search report

04/02/1998

Name and mailing address of the ISA

European Patent Office, P.B. 5818 Patentlaan 2  
NL - 2280 HV Rijswijk  
Tel. (+31-70) 340-2040, Tx. 31 651 epo nl,  
Fax: (+31-70) 340-3016

Authorized officer

Brandt, J

# INTERNATIONAL SEARCH REPORT

information on patent family members

International Application No

PCT/US 97/17892

Patent document cited in search report	Publication date	Patent family member(s)	Publication date
US 4558413 A	10-12-85	NONE	